



February 4, 2016

TOKAI Holdings Corporation  
Katsuhiko Tokita, President & CEO  
(Code No. 3167 Tokyo Stock Exchange First Section)

To whom it may concern

## Notice Regarding Progress of the Acquisition of Treasury Shares

(Acquisition of treasury shares pursuant to the Articles of Incorporation based on Article 165,  
Paragraph 2 of the Companies Act)

TOKAI Holdings Corporation announces the following progress regarding the acquisition of treasury shares pursuant to Article 156 of the Companies Act as applied by replacing the relevant terms pursuant to Article 165 Paragraph 3 of the Companies Act, as resolved by the Board of Directors at a meeting held on October 29, 2015.

- |                                     |  |
|-------------------------------------|--|
| 1. Acquisition period:              | January 1, 2016 to January 31, 2016 (contract basis) |
| 2. Type of shares acquired:         | Common stock of the company                          |
| 3. Total number of shares acquired: | 1,045,000 shares                                     |
| 4. Total acquisition price:         | 575,434,400 yen                                      |
| 5. Acquisition method:              | Open-market purchase on the Tokyo Stock Exchange     |

(Reference)

- Details of the resolution passed at the meeting of the Board of Directors held on October 29, 2015 regarding the acquisition of treasury shares:
  - Type of shares to be acquired: Common stock of the company
  - Number of shares to be acquired: 3,600,000 shares (upper limit)  
(3.1% of shares outstanding, excluding treasury shares)
  - Total acquisition price: 1.8 billion yen (upper limit)
  - Acquisition period: October 30, 2015 to February 29, 2016
  - Acquisition method: Open-market purchase on the Tokyo Stock Exchange
- Cumulative total number of treasury shares acquired based on the above resolution (as of January 31, 2016):
  - Total number of shares acquired: 3,025,000 shares
  - Total value of shares acquired: 1,634,037,500 yen

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